

CAG Holding Gesellschaft m.b.H.

IDENTIFICATION DETAILS

Company Name: CAG Holding Gesellschaft m.b.H.
Address: Werkstrasse 1
A-3182 Marktl Traisental
Country: Austria
Telephone: (02762) 506-151
Facsimile: (02762) 506-146
e-mail: office@cag-holding.at
Status: Active
VAT number: ATU 16138301

CREDIT RECOMMENDATIONS

KSV Rating: 168 No Risk
KSV Number: 161.970
Payments: 200 Active firm's payments are made using cash discounts or according to conditions.
Assessment: 150 Financial situation is very good.
KSV Credit Limit: EUR 28.000

Rating Explanation

Rating class	Rating explanation
000	currently no evaluation
100-199	no risk
200-299	very low risk
300-399	low risk
400-499	above normal risk
500-599	high risk
600-699	very high risk
700	insolvent company

OFFICIAL COMPANY DETAILS

Established: 1988-05-19
Legal Form: limited liability company

REGISTER OF COMPANIES (COMPANIES HOUSE) FN 86959 g St. Poelten since 1988-06-0

Business Activity: Management activities of holding companies

Turnover (2006): EUR 1.550.000 (estimated)

Note: Companies' house details available in German only.

SHARE CAPITAL STRUCTURE

Capital: EUR 1.000.000

DIRECTORS

Managing Director: Dr Cornelius Grupp, geb. 03.12.1947
vertritt seit 25.06.2003 selbstaendig

PARTNERS

Partner	Share	Paid In
CAG Holding AG (Handelsregister St. Gallen Firmennummer CH-320.3.030.664-1	EUR 1.000.000	EUR 1.000.000
Summen:	EUR 1.000.000	EUR 1.000.000

SIGNING CLERK

Mag Johann Stadler, geb. 07.02.1950
vertritt seit 02.09.1993 selbstaendig

MEMBER OF SUPERVISORY BOARD

Dr Herbert Hofbauer, geb. 03.06.1932
Stellvertreter des Vorsitzenden

Hans von Meiss, geb. 13.08.1947
Vorsitzender

Dr. Heinrich Liechtenstein, geb. 20.11.1964
Mitglied

Mag. Christian Mayer, geb. 13.04.1949
Mitglied

PERSONAL DATA

Dr.jur. Cornelius Alexander Grupp, born 1947-12-03, resident in D-73072

Donzdorf, Bergstrasse 29.

BUSINESS LOCATIONS

Official: A-3182 Marktl Traisental
Werkstrasse 1
registered office

Operative: A-3182 Marktl Traisental
Werkstrasse 1
registered headquarters
rented premises
telephone/fixed net: (02762) 506-151
fax: (02762) 506-146
e-mail: office cag-holding.at

Former : A-1140 Wien
Keisslergasse 26
registered office

A-3100 St. Poelten
Riemerplatz 1
registered office

A-1140 Wien
Keisslergasse 26
registered headquarters
rented premises

A-3100 St. Poelten
Riemerplatz 1
registered headquarters

SHAREHOLDING FIRMS

parent company is KSV NUMBER 186.306
CAG Holding AG
c/o Dr. Rietmann & Partner AG
CH-9004 St. Gallen, Spisergasse 11
3.000.030.66 since 0000-00-00

SHAREHOLDINGS

subsidiary is KSV NUMBER 1.980
Fried. v. Neuman Gesellschaft m.b.H.
A-3182 Marktl Traisental, Werkstrasse 1
FN 86237 w St. Poelten since 1979-09-28

subsidiary is KSV NUMBER 247.535
Stoelzle - Oberglas GmbH
A-8580 Koeflach, Fabriksstrasse 11
FN 63600 f Graz since 1989-07-05

subsidiary is KSV NUMBER 16.796
Glanzstoff Austria GmbH
A-3100 St. Poelten, Herzogenburgerstrasse 69
FN 114787 f St. Poelten since 1994-09-06

subsidiary is KSV NUMBER 940.153
Wirtschaftspark Krieglach GmbH
A-8670 Krieglach, Eisenhammerstrasse 5
FN 168554 z Leoben since 1998-03-14

OTHERS

other relationship KSV NUMBER 1.449.040
Oberglas Baernbach GmbH
A-8572 Baernbach, Hochtregisterstrasse 1-3
FN 268057 b Graz since 2005-11-03

BANKS

12.000
Bank Austria Creditanstalt AG
1011 Wien
main bank connection

20.111
Erste Bank der oesterreichischen Sparkassen AG
1011 Wien
secondary banking connection

31.000
Raiffeisen Zentralbank Oesterreich Aktienges.
1011 Wien
secondary banking connection

Number - Austrian National Bank 847216

CURRENT OPERATIONS

NACE Code: 741500 Management activities of holding companies 100 %

Company Type: Service Industry

BALANCE SHEET

Deadline for Balance Sheet: 31 December

2005-12-31 annual balance sheet B/S law - new		
IV. balance sheet profit (balance sheet loss)	EUR	5.577.029,99
balance sheet sum	EUR	115.325.793,31
A. Fixed assets	EUR	44.380.556,69
B. Current assets	EUR	70.916.427,62
A. Equity capital	EUR	102.577.029,99
C. Reserves	EUR	2.966.800,--
D. Liabilities	EUR	9.781.963,32

depreciation of fixed assets	EUR	204.889,50-
results from usual business activity	EUR	24.039.554,86
annual surplus/annual deficit	EUR	23.657.813,19
2004-12-31 annual balance sheet B/S law - new		
IV. balance sheet profit (balance sheet loss)	EUR	919.216,80
balance sheet sum	EUR	82.795.958,77
A. Fixed assets	EUR	44.918.693,38
B. Current assets	EUR	37.877.265,39
A. Equity capital	EUR	78.919.216,80
C. Reserves	EUR	98.800,--
D. Liabilities	EUR	3.777.941,97
depreciation of fixed assets	EUR	198.234,--
results from usual business activity	EUR	4.722.608,52
annual surplus/annual deficit	EUR	4.717.109,70

RATIOS

TOTAL TURNOVER (TOTAL SALES)

2006 EUR	1.550.000,--
(estimated)	
2005 EUR	1.525.152,62
2004 EUR	935.205,28
2003 EUR	1.085.066,17
2002 EUR	1.128.449,08

OTHER TURNOVER (SALES)

Turnover (sales) - group	
2006 EUR	590.000.000,--
2005 EUR	577.500.000,--
2004 EUR	532.320.000,--
2003 EUR	468.600.000,--
2002 EUR	277.648.000,--

REAL ESTATE

A = real estate number, type, address
B = owners
C = mortgages

As of 2007-07-10

Real est. no 97

A) EZ: 97 KG: 42108 Ebenzweier TZ: 2202/2006

***** A1 *****

GST-NR	G BA (NUTZUNG)	FLAECHE	GST-ADRESSE
153/2	GST-Flaeche	3874	
	Baufl.(Gebaeude)	159	
	Sonstige	3715	
	(Werksgelaende)		Grossalmstrasse 5
261/4	G Sonstige *	1506	
	(Werksgelaende)		
.124	Baufl.(Gebaeude)	349	Grossalmstrasse 5a
.125	Baufl.(Gebaeude)	2684	Grossalmstrasse 5
	GESAMTFLAECHE	8413	

***** A2 *****

2 a 3564/1988 Kaufvertrag 1988-03-17 Zuschreibung Gst 153/2
154 155/2 .124
.125 aus EZ 90

4 a geloescht
***** B *****
2 ANTEIL: 1/1
CAG Holding Gesellschaft m.b.H.
ADR: Werkstr. 1, Marktl im Traisental 3182
a 3601/1999 Kaufvertrag 1998-12-22 Eigentumsrecht
b 3044/2002 Adressenaenderung
c 2379/2005 Adressenaenderung
***** C *****
1 a 5447/1974 963/2003
DIENSTBARKEIT des Gehens und Fahrens ueber Gst 153/2
fuer EZ
136
b 963/2003 Berichtigung gem. 3 104 GBG
10 a 5447/1974 963/2003
DIENSTBARKEIT des Gehens und Fahrens ueber Gst 153/2
fuer EZ
136
b 3564/1988 Uebertragung der vorangehenden Eintragung(en)
aus
EZ 90
c 963/2003 Berichtigung gem. 3 104 GBG
11 a 6181/1990 963/2003
DIENSTBARKEIT
der Duldung der 30 kV-Transformatorenstation Altmuenste
Illichmann hins Gst 153/2
des Gehens und Fahrens hins Gst 153/2
gem Pkt II - IV Dienstbarkeitsvertrag 1990-09-11 fuer
Oberoesterreichische Kraftwerke Aktiengesellschaft
b 963/2003 Berichtigung gem. 3 104 GBG
12 a 6496/1990 963/2003
DIENSTBARKEIT der Duldung der 30 kV Kabelleitung gem
Pkt 1
u 2 Dienstbarkeitsvertrag 1990-09-11 hins Gst 153/2 fue
Oberoesterreichische Kraftwerke Aktiengesellschaft
b 963/2003 Berichtigung gem. 3 104 GBG
13 a 665/2006
VORKAUFSRECHT gem Pkt 12 Mietvertrag 2006-01-12 fuer
Illichmann Aluminiumguss GmbH & Co. KG
15 a 1757/2006
BESTANDRECHT bis 30.11.2010 fuer
Illichmann Aluminiumguss GmbH & Co. KG
***** HINWEIS *****
Eintragungen ohne Waehrungsbezeichnung sind Betraege in
ATS

END OF REPORT